社創組織

營運調查

社會創新

組織

・永續發展目標(SDGs

國內登錄及未登錄

社會創新組織

名單全查

297_家

• 管理營運現況

· 經營挑戰與需求

• 基本樣態

25.9%

20~29歲

21.6%

30~39歲

17.4%

40~49歲

我國政府與民間單位合作,共同推動「社會 創新大調查」,分別對全國民眾和社會創新 組織(以下簡稱社創組織)進行電訪調查,以 掌握民眾意向及社創組織營運現況。



民眾 認知度調查

年滿**20**歲 以上民眾

・社會企業 • 社會創新

・永續發展目標(SDGs)

全國住宅電話

分層隨機抽樣 控制地區及年齡分布

2,015份

2019 2017 2015 社企認知 歷年比較

I.社會企業

社會企業認知度 再創新高

19.9%

18.9%

超過三分之一民眾 聽過社會企業

+3%

II.社會創新



民眾對「社會創新」認知度未滿兩成

約有15.5%民眾曾聽過「社會創新」, 其中以東部的認知度較高,主要網路得知

Ⅲ.永續發展目標

15.9%



接近兩成民眾聽過聯合國的永續發展目標 (SDGs)

每四名20~29歲的年輕人 就有一名聽過SDGs (25.9%)

1.基本樣態 聽過/年齡

-組織型態-

68.4%

社創組織型態多為

公司

-核心業務-

社創組織主要為

零售服務



17.5% 50~59歲

13.4% 60歲以上

II.永續發展目標(SDGs)



☑ 超過七成的社創組織,聽過SDGs相關資訊。

主要關注目標

III.管理營運現況 主要營收來源

出	產品及服務銷售	78.5%
	政府委辦計畫	10.8%
	政府專案補助	6.7%
1888 1888	社會捐款	3.4%
8	民間機構資助	0.7%

土創組織主要營收為產品及服務銷售

☑ 多數社創組織已投入商業化營運機制

27.9%

資 金 管 道



20.5% 消費市場

2020

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SOCIAL

SURVEY

INNOVATION

75.3% 社企認同 歷年來超過四分之 **歷年比較** 三,民眾支持社會 企業理念。

● 星展銀行及聯合報 系願景工程曾於

2015、2017年進

行社會企業認知度

調查,部分結果可

與當年進行比較。

59.9%冒 社創理念

■8.5% **■**31.6% **■不認同 ■不知道**

經解釋後近六成民眾 認同社會創新理念

學歷為大學以上的民眾 對社創認同度超過七成

認同度 最高學歷

研究所↑ 72.7%

大學 71.8%

專 科 61.3%

高中職 58.0%

■ + 44.7%

國 小↓27.9%

最重視的項目

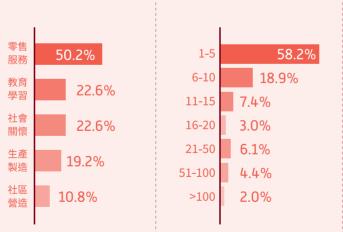


民眾認為我國目前最迫切需解決SDGs前三名 依序為「SDG 4優質教育」、「SDG 8優質工 作和經濟成長」、「SDG 1消除貧窮」

SUSTAINABLE GOALS

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-員工規模-



社創組織員工多數為

5人以下

-成立年數-

11-15 8.8%

16-20 6.7%

12.1%

社創組織多數為成立

1~5年之公司

46.8%

24.9%

24.3% 23.4% 21.1% 21.1% SUSTAINABLE GOALS

關注目標:SDG11 永續城市和社區

公司也重視「SDG12負責任的消費和生產」 「SDG03良好健康與福祉」及「SDG08優質工 作和經濟成長」等目標。

年度獲利比較

整體 +1.6% 已登錄 +3.8%

已開始獲利之業者比例上升

已登錄的社創組織獲利比率更高

未來人力需求前三類

RRR

台灣經濟研究院 Taiwan Institute of Economic Research 星展銀行WDBS

Advised by

№ 經濟部中小企業處

Implemented by

















Awareness Survey on the **General Public**

People Over 20

· Social Innovation SURVE

Controlled for Region and Age

EFFECTIVE SAMPLE SIZE

and unregistered

social innovation

organizations in Taiwar

Goals (SDGs)

Operation Survey on

Social Innovation

Organizations

I. Social Enterprises

Public Awareness Survey



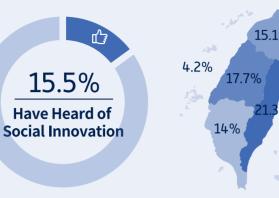
PUBLIC AWARENESS OF SOCIAL ENTERPRISES YEARLY COMPARISON

reaches record highs.

Public awareness of social | __ More than one-third of the public has heard of social enterprises.

se surveys are

II. Social Innovation



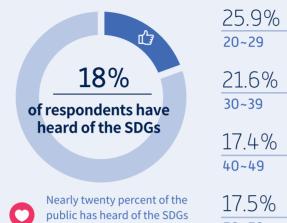
Less than twenty percent of respondents are aware of "social innovation".

About 15.5% of respondents have heard of "social innovation," awareness is highest and coast, and the majority of them stated the Internet as their source of information.

III. SDGs

Among young adults aged 20–29 years, one in four has

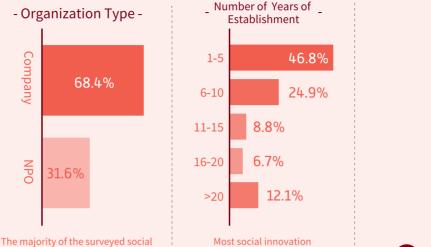
heard of the SDGs (25.9%).



set out by the United Nations.

I. General Information

Social Innovation Organization Operations Survey



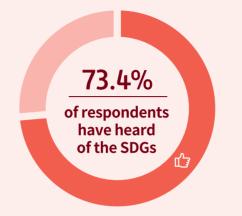
organizations are

1 to 5 years old

Number of

Employees

II.SDGs



Over seventy percent of social innovation organizations have heard of the SDGs.

Top SDG Priorities

21.1% 21.1%

III.Management & Operations Status





The main source of revenue for social innovation organizations is the sale of products and services.

Most social innovation organizations operate using a commercial business model.

Marketing Network

Consumer Market

75.3% PUBLIC RECOGNITION OF SOCIAL ENTERPRISES

YEARLY COMPARISON

More than three-quarters of the public supports the concept of social enterprises.

In 2015 & 2017, DBS Bank and the United Daily

comparable to the findings of the present survey.

Vision Project conducted sur

enterprise recognition.

59.9% **Agree With** The Concept of Social Innovation

Disagree Don't Know

Degree

Nearly sixty percent of respondents stated that they agree with the concept.

Among those with a Bachelor's degree or higher average degree or higher, over seventy School percent of respondents agree. **or lower**

Highest Level of EDUCATION (% of respondents in agreement)

Degree or higher

High School

Junior High School 44.7%

Elementary

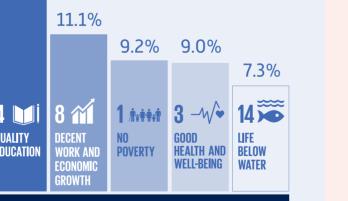
15.9%

Bachelor's 71.8%

Junior College Associate 61.3%

Senior/ Vocational 58.0%

Top SDG Priorities



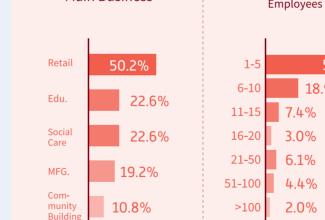
SUSTAINABLE GOALS

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According to respondents, SDG 4 Quality Education is the most urgent area for action, followed by SDG 8 Decent Work and Economic Growth and SDG 1 No Poverty.

- Main Business -

innovation organizations are



The core business of most social Most social innovation innovation organizations is organizations have

Fewer 5 employees

SUSTAINABLE GEALS

op Priority: SDG 11 Sustainable Cities

24.3% 23.4%

mpanies also prioritize SDG 12 Responsible nsumption and Production, SDG 3 Good Health and Well-Being and SDG 8 Decent Work and Economic Growth.

Annual Profit Comparison Registered +3.8%

Overall **+1.6**%

The percentage of organizations making a profit has risen.

The percentage of making a profit from registered organizations are more than others.

The Three Most In-Demand Skills for the Future

aga

Operation

anageme

Marketing

and

Sales

共同推動 台灣經濟研究院 Taiwan Institute of Economic Research

R&D

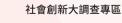
and



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調



指導單位

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SURVEY

2020

INNOVATION









